## **Evolving Model Update – June 6, 2017**

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Recommendation: Complex Needs Integrated Process to Consist of Two-steps – Triage and System Reviews

Triage: (Step One)

- Pre-conditions (as per established checklist) would continue to be expected to have been completed prior to triage request
- Parents would be excluded for this step in order to hold systems accountable and to avoid raising expectations that there will be funding provided
- Would answer, for the local team, 'is this creative idea worth pursuing?'
- Would include Point Persons and local staff best able to speak to the current situation
- Would be brief and block booked twice a year
- Teams would be asked to further refine the goals for the next step, the System Review
- Requests for funding would be prioritized and then scheduled for a System Review.

## System Review (Step Two):

- Parents invited as full participants
- Local team members' involvement would be at the discretion of their Point Person
- Experts would be invited (paid honorariums, if not mandated to consult) to provide input. Point Persons would help to identify potential experts within or known to, their systems.
- Would occur in blocks of time, 2 weeks following triage
- Capacity Building for EA's would be considered, and under special circumstances, EAs would be funded if tied to a SMART goal
- 50% of the year's budget would be available for the first half of the year's requests and 50% for the second half of the year to be sure \$ were available for the second half of the year and decrease the urgency to apply in the fall.
- Requests may be approved for the first half of the year and revisited for additional funds, if
  monies were available, for the remainder of the year. Requests may also be approved at a
  portion of the full amount but considered for the full amount if funding is available toward the
  year's end.
- SMART goals would be expected to accompany the budget submission to the System Review Coordinator
- Brief updates on the goals would be expected to be submitted along with quarterly reports/invoices

Time commitment and funding amounts would be linked to achievable goals.

• The hope is to move away from funding supports 'until the child is stable, or safe' to providing specific supports for defined goals (SMART goals such as: funding MANDT training for the classroom support staff for child A, to be completed by November, 2018 in order to strengthen the support staff's ability to safely interact with child A)

• Requests can come back for additional consideration during the next triage, but an explanation for why, would be required

Request for System Review form to be revised and will request:

What has been done to date? What is the goal/expected outcome? What is the gap in available services? Health Care Number to allow for billable hours.